

December 1, 2015

To, The General Manager, The Department of Corporate Relations, The Bombay Stock Exchange Limited., 25th Floor, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	To, The Secretary, National Stock Exchange of India Ltd. 5th Floor, Exchange Plaza Plot No.C/1, G Block Bandra Kurla Complex, Bandra (East) Mumbai -400 051.
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Dear Sir/Madam.

**Sub: REDEMPTION OF SERIES-III NON-CONVERTIBLE DEBENTURES DUE ON
01/12/2015 – VIDE ISIN INE336H07038**

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In continuation to the announcement dated 25th November 2015, we are glad to inform you that the Company has redeemed the debentures, including interest and principal on its due date i.e. 01/12/2015. These NCDs were originally issued in the year 2010-11.

As a result, all debentures active under ISIN: INE336H07038 (Series-III, the final series) stand extinguished/suspended from trading with effect from 01/12/2015 the maturity date.


Brief particulars of the NCDs:

The Company has issued 520, 11.50% Secured Redeemable Non-Convertible Debentures (NCDs) of Rs.10,00,000/- each on private placement in the form of Separately Transferable Redeemable Principal Parts (STRPPs) for cash at par aggregating Rs 5200 Lakhs in the year 2010-11.

The debentures are redeemable in the 3rd, 4th and 5th years in the ratio of 30:30:40. The Company has redeemed 1st tranche of Rs.1560.00 lakhs in December 2013 and 2nd tranche of Rs.1560 lakhs redeemed on 14.08.2015. The Final tranche redeemed today, i.e. 01/12/2015.

For your information and dissemination please.

For GAYATRI PROJECTS LIMITED


(CS I.V. Lakshmi)
Company Secretary and Compliance Officer

