

Date: August 06, 2021

To The Secretary, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Maharashtra, India Scrip Code: 532767	To The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Maharashtra, India Scrip Code: GAYAPROJ
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Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') – Execution of Definitive Agreements with Interups Inc. USA

Further to our communication dated August 05, 2021 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we wish to inform that the definitive agreement has been executed amongst Gayatri Projects Limited ("the Company"), promoters of Gayatri Projects Limited and Interups Inc. USA (proposed Investor) to subscribe to the securities of the Company in accordance with the SEBI (ICDR) Regulations, 2018, as amended.

In terms of the said agreement, the proposed Investor, through its subsidiaries, affiliates, or any specific purpose entities or fund vehicles floated for the specific purpose, has proposed to subscribe to the securities of the Company in several tranches wherein they have agreed to subscribe to 75,000,000 Equity Shares of the Company in First phase subject to approval of shareholders and other approvals as may be necessary.

The investor has proposed further investment in the Company in further tranche/phase subject to successful completion of due diligence and approval of the shareholders and regulators/agencies.

This is for your information and records.

Yours faithfully

For Gayatri Projects Limited

Chetan Kumar Sharma

Chetan Kumar Sharma
Company Secretary &
Compliance Officer



Regd. & Corp. Office :

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