



Dated 22nd April 2026

To The Secretary, Listing Department BSE Limited P.J Towers, Dalal Street Mumbai-400 001 Maharashtra, India Scrip Code: 532767	To The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1 G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Maharashtra, India Scrip Code: GAYAPROJ
--	---

Dear Sir/ Madam,

Sub: Allotment of 16,81,00,315 equity shares on Preferential Basis - reg.

This is in furtherance to the Board Meeting held on 25th September, 2025, and the outcome thereof, as well as the subsequent approval granted by the shareholders at the Extraordinary General Meeting held on 23rd October, 2025, for the issuance of equity shares on a preferential basis in accordance with the applicable provisions of the Companies Act, 2013 and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, for which In Principle Approval has been received from BSE Limited vide Letter no. LOD/PREF/SS/FIP/33/2026-27 and from National Stock Exchange of India Limited vide Letter No. NSE/LIST/51188 both dated 7th April, 2026.

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we further wish to inform you that the Issue & Allotment Committee of the Board today i.e., Wednesday, 22nd April, 2026 has approved the allotment of 16,81,00,315 (Sixteen crore eighty one lakhs three hundred and fifteen) fully paid-up equity shares of face value of Rs.2/- each at an issue price of Rs. 10/- (rupees Ten only) per share (including premium of Rs. 8/-), aggregating to Rs. 168,10,03,150/- (rupees one hundred and sixty eight crores ten lakhs three thousand one hundred and fifty only) on preferential allotment basis, in second and final tranche.

Consequent to the said allotment, the paid-up Equity Share Capital of the Company stands increased. Details of Pre and Post Issue paid up share capital are as set out hereunder:

Particulars	No. of Equity shares	Amount (in Rs.)
Paid-up share capital (Pre- Issue)	29,61,98,685	59,23,97,370
Paid-up share capital (Post- Issue)	46,42,99,000	92,85,98,000

The Company will be making an application to the stock exchanges for listing and trading approval for the newly allotted shares in due course.

Regd. & Corp. Office:

Gayatri Projects Limited, B1, 6-3-1090, TSR Towers
Raj Bhavan Road, Somajiguda, Hyderabad 500 082 T.S
CIN: L99999TG1989PLC057289

T +91 40 2331 4284/4296
F +91 40 2339 8435

E gplhyd@gayatri.co.in
www.gayatri.co.in

Annexure - A

The details as required under Regulation 30 of the Listing Regulations read with Clause A(2)(2.1) of Annexure 18 of the Disclosure Circular

Sr. No.	Particulars	Details												
a)	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares of face value Rs. 2 (Rupees Two) each.												
b)	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential issue of equity shares in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“ ICDR Regulations ”), read with the Companies Act, 2013 and rules made thereunder.												
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 16,81,00,315 (Sixteen crore eighty one lakhs three hundred and fifteen) equity shares of the Company having face value of Rs. 2 (Rupees Two) each												
d)	Additional details:													
(i)	Names of the investor(s)	<table border="1"> <tbody> <tr> <td>1</td> <td>T.V.Sandeep Kumar Reddy</td> </tr> <tr> <td>2</td> <td>M/s RRS Family Trust</td> </tr> <tr> <td>3</td> <td>Dnyaneshwar trading and investments Pvt Ltd</td> </tr> <tr> <td>4</td> <td>Flying Tortoise Retail Pvt Ltd</td> </tr> <tr> <td>5</td> <td>Swing WealthManagement Pvt Ltd</td> </tr> <tr> <td>6</td> <td>Varanium India Opportunity Ltd.</td> </tr> </tbody> </table>	1	T.V.Sandeep Kumar Reddy	2	M/s RRS Family Trust	3	Dnyaneshwar trading and investments Pvt Ltd	4	Flying Tortoise Retail Pvt Ltd	5	Swing WealthManagement Pvt Ltd	6	Varanium India Opportunity Ltd.
1	T.V.Sandeep Kumar Reddy													
2	M/s RRS Family Trust													
3	Dnyaneshwar trading and investments Pvt Ltd													
4	Flying Tortoise Retail Pvt Ltd													
5	Swing WealthManagement Pvt Ltd													
6	Varanium India Opportunity Ltd.													

Regd. & Corp. Office:

Gayatri Projects Limited, B1, 6-3-1090, TSR Towers T +91 40 2331 4284/4296
Raj Bhavan Road, Somajiguda, Hyderabad 500 082 T.S F +91 40 2339 8435
CIN: L99999TG1989PLC057289

E gplhyd@gayatri.co.in
www.gayatri.co.in

Sr. No.	Particulars	Details																								
(ii)	Post Allotment of Equity Shares																									
	Outcome of Subscription	Details of shares allotted are as under: <table border="1" style="margin-left: 20px;"> <thead> <tr> <th>S.No.</th> <th>Name of the allottee</th> <th>No. of shares allotted</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>T.V.Sandeep Kumar Reddy</td> <td>10000000</td> </tr> <tr> <td>2</td> <td>M/s RRS Family Trust</td> <td>23100315</td> </tr> <tr> <td>3</td> <td>Dnyaneshwar trading and investments Pvt Ltd</td> <td>5000000</td> </tr> <tr> <td>4</td> <td>Flying Tortoise Retail Pvt Ltd</td> <td>5000000</td> </tr> <tr> <td>5</td> <td>Swing WealthManagement Pvt Ltd</td> <td>10000000</td> </tr> <tr> <td>6</td> <td>Varanium India Opportunity Ltd.</td> <td>25000000</td> </tr> <tr> <td></td> <td>Total</td> <td>168100315</td> </tr> </tbody> </table>	S.No.	Name of the allottee	No. of shares allotted	1	T.V.Sandeep Kumar Reddy	10000000	2	M/s RRS Family Trust	23100315	3	Dnyaneshwar trading and investments Pvt Ltd	5000000	4	Flying Tortoise Retail Pvt Ltd	5000000	5	Swing WealthManagement Pvt Ltd	10000000	6	Varanium India Opportunity Ltd.	25000000		Total	168100315
S.No.	Name of the allottee	No. of shares allotted																								
1	T.V.Sandeep Kumar Reddy	10000000																								
2	M/s RRS Family Trust	23100315																								
3	Dnyaneshwar trading and investments Pvt Ltd	5000000																								
4	Flying Tortoise Retail Pvt Ltd	5000000																								
5	Swing WealthManagement Pvt Ltd	10000000																								
6	Varanium India Opportunity Ltd.	25000000																								
	Total	168100315																								
	Issue Price/ Allotted Price	Issue price of Rs. 10/- (Rupees Ten Only) per share (including premium of Rs. 8/-)																								
	Number of Investors	6 (six)																								
(iii)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable																								

Other details as prescribed in point (e) to (h) of clause 2.1 of SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024, are not applicable to the Company's preferential Issue.

Tikkavarapu
Venkata Sandeep
Kumar Reddy

Digitally signed by Tikkavarapu Venkata Sandeep Kumar Reddy
DN: cn=TK, cn=Personal, o=1454,
serialNumber=7458, email=venkatasandeep@tsp.com,
2.5.4.20=f5ab0457b34e420200f15d0c0a40003268,
c=IN, email=venkatasandeep@tsp.com, postalCode=500034,
st=Andhra Pradesh,
serialNumber=53765, cn=528954644285, o=71361980,
ou=7274698074c157b916a7709532a, cn=Tikkavarapu
Venkata Sandeep Kumar Reddy,
Date: 2026.04.24 18:40:16 +05'30'

Regd. & Corp. Office:

Gayatri Projects Limited, B1, 6-3-1090, TSR Towers T +91 40 2331 4284/4296
Raj Bhavan Road, Somajiguda, Hyderabad 500 082 T.S F +91 40 2339 8435
CIN: L99999TG1989PLC057289

E gplhyd@gayatri.co.in
www.gayatri.co.in

EXTRACT OF THE MINUTES OF MEETING OF ISSUE & ALLOTMENT COMMITTEE OF THE BOARD OF DIRECTORS OF GAYATRI PROJECTS LIMITED (CIN: L99999TG1989PLC057289) HELD ON WEDNESDAY, THE 22nd DAY OF APRIL, 2026 AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT B1, 6-3-1090, TSR TOWERS, RAJ BHAVAN ROAD, SOMAJIGUDA, HYDERABAD 500 082, TELANGANA

ALLOTMENT OF SHARES ISSUED ON PREFERENTIAL BASIS

“RESOLVED THAT pursuant to the resolution of the Board of Directors of the Company dated 25th September 2025 and pursuant to the approval accorded by the Shareholders of the Company by way of special resolution at their Extra Ordinary General Meeting held on 23rd October, 2025 and in-principle approvals of BSE Limited and National Stock Exchange of India Limited dated 7th April 2026, in respect of the issue of equity shares of the Company of the face value of Rs.2 each through Preferential issue under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Sections 23(1)(b), 42, and 62(1)(c) of the Companies Act, 2013 read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, the consent of Committee be and is hereby accorded to allot 16,81,00,315 (Sixteen crore eighty one lakhs three hundred and fifteen) fully paid-up equity shares of the Company of the face value of Rs.2/- each at a premium of Rs. 8/- each, bearing distinctive numbers 296198686 to 464299000 to the following person(s) who have accepted the offer:

S.No.	Name of the allottee	No. of shares allotted	Amount received Rs.
1	T.V.Sandeep Kumar Reddy	100000000	1000000000
2	M/s RRS Family Trust	23100315	231003150
3	Dnyaneshwar trading and investments Pvt Ltd	5000000	50000000
4	Flying Tortoise Retail Pvt Ltd	5000000	50000000
5	Swing WealthManagement Pvt Ltd	10000000	100000000
6	Varanium India Opportunity Ltd.	25000000	250000000
	Total	168100315	1681003150

FURTHER RESOLVED THAT the shares shall rank pari-passu in all respects including dividend with the existing equity shares of the Company.

FURTHER RESOLVED THAT the above equity shares be issued to the allottees in dematerialized form and be credited to their respective demat account as detailed in the respective share application Form.

Regd. & Corp. Office:

Gayatri Projects Limited, B1, 6-3-1090, TSR Towers T +91 40 2331 4284/4296
 Raj Bhavan Road, Somajiguda, Hyderabad 500 082 T.S F +91 40 2339 8435
 CIN: L99999TG1989PLC057289

E gplhyd@gayatri.co.in
www.gayatri.co.in

