

17th January, 2018

To, The General Manager, The Department of Corporate Relations, The Bombay Stock Exchange Limited., 25th Floor, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	To, The Secretary, National Stock Exchange of India Ltd. 5th Floor, Exchange Plaza Plot No.C/1, G Block Bandra Kurla Complex, Bandra (East) Mumbai -400 051.
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Dear Sir/Madam.

Sub: – Intimation of Record Date-Reg.

Ref: Composite Scheme of Arrangement between M/s. Gayatri Projects Limited (Demerged Company or Transferee Company), M/s. Gayatri Infra Ventures Limited (Transferor Company), and M/s. Gayatri Highways Limited (Formerly known as Gayatri Domicile Private Limited) (Resulting Company) and their respective Shareholders.

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This is to inform you that the Record Date has been fixed as 31st January, 2018 , Wednesday.

The following shareholders of Demerged Company or Transferee Company will be considered for the purpose of entitlement of shares of Resulting Company pursuant to Scheme of Arrangement.

- A) In respect of shares held in physical form, shareholders whose names appear in the Register of Members of Gayatri Projects Limited (Demerged Company) as at the close of business hours on Wednesday, 31st January, 2018; &
- B) In respect of shares held in electronic form, shareholders of Gayatri Projects Limited (Demerged Company) whose names appear in the statements of beneficial position furnished by the Depositories as at the close of business hours on Wednesday, 31st January, 2018.



Regd. & Corp. Office :

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The Disclosure of Record Date in the specified format as furnished below:

Company Name & Code	Type of Security	Record Date	Purpose
Gayatri Projects Limited (BSE-Code 532767, NSE GAYAPROJ)	Equity Shares	Wednesday, 31 st January, 2018	1(one) Equity share of Rs.2/-each (fully paid up) of Resulting Company (Gayatri Highways Limited) shall be issued and allotted for every 1(one) Equity share of Rs.2/-each (fully paid up) held by the shareholders in Gayatri Projects Limited (Demerged Company), As a result of the Composite Scheme of Arrangement sanctioned by the Hon'ble National Company Law Tribunal (NCLT), Hyderabad Bench vide its order dated 3rd November, 2017 among M/s. Gayatri Projects Limited (Demerged Company or Transferee Company), M/s. Gayatri Infra Ventures Limited (Transferor Company), and M/s. Gayatri Highways Limited (Formerly known as Gayatri Domicile Private Limited) (Resulting Company) and their respective Shareholders. Vide our NCLT order announcement dtd.7 th November, 2017 for reference.

After the issuance and allotment of the equity shares by M/s. Gayatri Highways Limited (Formerly known as Gayatri Domicile Private Limited) (Resulting Company), the Resulting Company will complete the necessary steps to have the equity shares listed on BSE Limited and National Stock Exchange of India Limited.

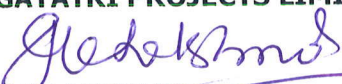
We request you to kindly consider this Notice under Regulation 42 of SEBI (LODR) Regulations, 2015 for the purpose of taking note of the Record Date.

This is for your information and dissemination of the same to the members of the Company.

Thanking you,

Yours faithfully

For GAYATRI PROJECTS LIMITED


(CS I.V.LAKSHMI)
Company Secretary & Compliance officer
Membership No. ACS 17607

