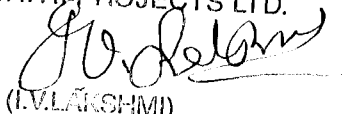


<b>(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35</b>			
<b>NAME OF THE COMPANY: GAYATRI PROJECTS LIMITED</b>			
<b>SCRIP CODE:</b>	<b>532767</b>	<b>Name of the Scrip: GAYAPROJ</b>	
<b>Class of Security:</b>			
<b>QUARTER ENDED:</b>	<b>31/12/2011</b>		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities: (FCCBS)	No. of outstanding securities (FCCBS)	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	271	100.00	20.59
<b>Total:</b>	<b>271</b>	<b>100.00</b>	<b>20.59</b>
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>15097031</b>	<b>NA</b>	<b>100.00</b>

For GAYATRI PROJECTS LTD.



(I.V. LAKSHMI)

Company Secretary & Compliance Officer



**Regd. & Corp. Office :**

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CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B) (VI)	As a PERCENTAGE of (A+B+C) (VII)	NUMBER OF SHARES (VIII)	AS a PERCENTAGE (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>PROMOTER AND PROMOTER GROUP</b>							
(1)	INDIAN							
(a)	Individual /HUF	5	6593268	6593268	54.99	54.99	6395217	97.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(1) :</b>	<b>5</b>	<b>6593268</b>	<b>6593268</b>	<b>54.99</b>	<b>54.99</b>	<b>6395217</b>	<b>97.00</b>
<b>(2)</b>	<b>FOREIGN</b>							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(2) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total A=A(1)+A(2)</b>	<b>5</b>	<b>6593268</b>	<b>6593268</b>	<b>54.99</b>	<b>54.99</b>	<b>6395217</b>	<b>97.00</b>
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	2	1167133	1167133	9.74	9.74		
(b)	Financial Institutions /Banks	0	0	0	0.00	0.00		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	1	588351	588351	4.91	4.91		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	5	368473	368473	3.07	3.07		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Others	0	0	0	0.00	0.00		
	<b>Sub-Total B(1) :</b>	<b>8</b>	<b>2123957</b>	<b>2123957</b>	<b>17.72</b>	<b>17.72</b>		
<b>(2)</b>	<b>NON-INSTITUTIONS</b>							
(a)	Bodies Corporate	316	982666	982666	8.20	8.20		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs. 1 lakh	9990	1417788	1415628	11.83	11.83		
	(ii) Individuals holding nominal share capital in excess of Rs. 1 lakh	17	703812	703812	5.87	5.87		
(c)	Others							
	CLEARING MEMBERS	19	19827	19827	0.17	0.17		
	NON RESIDENT INDIANS	240	147457	147457	1.23	1.23		
	DIRECTORS AND THEIR RELATIVES	1	225	225	0.00	0.00		
	<b>Sub-Total B(2) :</b>	<b>10583</b>	<b>3271775</b>	<b>3269615</b>	<b>27.29</b>	<b>27.29</b>		
	<b>Total B=B(1)+B(2) :</b>	<b>10591</b>	<b>5395732</b>	<b>5393572</b>	<b>45.01</b>	<b>45.01</b>		
	<b>Total (A+B) :</b>	<b>10596</b>	<b>11989000</b>	<b>11986840</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by custodians, against which Depository Receipts have been issued</b>							
(1)	Promoter and Promoter Group							
(2)	Public	0	0	0	0.00	0.00		
	<b>GRAND TOTAL (A+B+C) :</b>	<b>10596</b>	<b>11989000</b>	<b>11986840</b>	<b>100.00</b>	<b>100.00</b>	<b>6395217</b>	<b>53.34</b>





Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)		Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		No. of Shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	Pledge Shares (V)	AS a percentage (VI)=(V)/(III)*100 (VII)	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VIII)	Number of warrants held (IX)	As a % total number of convertible securities of the same class (X)	Number of convertible securities held (XI)		
										(XII)	
1	INDIRA TIKKAVARAPU	4798816	40.03	4510055	96.07	38.45	0	0.00	0	0.00	31.79
2	SANDEEP KUMAR REDDY TIKKAVARAPU	1793922	14.96	1785162	99.51	14.89	0	0.00	0	0.00	11.86
3	JENNA REDDY BRIJ MOHAN REDDY	225	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
4	SULOCHANAMMA GUNUPATI	225	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
5	SARITA REDDY TIKKAVARAPU	80	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	<b>TOTAL :</b>	<b>6593268</b>	<b>54.99</b>	<b>6395217</b>	<b>97.00</b>	<b>53.34</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>43.67</b>

Sr.No	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in para (I)(a) above)	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of the warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	RELANCE CAPITAL TRUSTEE CO LTD - RELANCE INFRASTRUCTURE FUND	1000000	8.34	0	0.00	0	0.00	6.62
2	IL&FS TRUST COMPANY LTD A/C IL&FS PRIVATE EQUITY I	588351	4.91	0	0.00	0	0.00	3.90
3	ASHISH DHAMAN	312869	2.61	0	0.00	0	0.00	2.07
4	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	237019	1.98	0	0.00	0	0.00	1.57
5	LUTI MASTER VALUE FUND	167133	1.39	0	0.00	0	0.00	1.11
6	MERLIN HOLDING PVT LTD	148846	1.24	0	0.00	0	0.00	0.99
7	EMERGING INDIA FOCUS FUNDS	121000	1.01	0	0.00	0	0.00	0.80
	<b>TOTAL :</b>	<b>2575218</b>	<b>21.48</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>17.06</b>

(D)(c)(ii) Sr.No.	Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (D)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Details of warrants		% w.r.t total		
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	number of convertible securities of the same class	
	RELANCE CAPITAL TRUSTEE CO LTD -RELANCE	1000000	8.34	0	0.00	0	0.00	6.62
	1 INFRASTRUCTURE FUND	1000000	8.34	0	0.00	0	0.00	6.62
	<b>TOTAL :</b>							



(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"				
SLNO	NAME OF THE SHAREHOLDER	CAT. CODE	NO OF SHARES	PERCENTAGE
1	SANDEEP KUMAR REDDY TIKKAVARAPU	PROMOTERS	298760	2.49
2	INDIRA SUBBARAMIREDDY TIKKAVARAPU	PROMOTERS	298761	2.49
<b>TOTAL :</b>			<b>597521</b>	<b>4.98</b>

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at Para(I)(a) above)
<b>TOTAL :</b>			<b>0</b>	<b>0</b>

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.				
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para(I)(a) above)
<b>TOTAL :</b>			<b>0</b>	<b>0</b>

