

**Pre-scheme Shareholding Pattern of Gayatri Infra Ventures Limited**

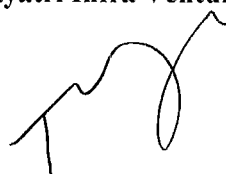

Sr. No.	Name of the Shareholders	No. of Equity Shares	% of equity	Category
1	M/s. Gayatri Projects Limited	12,47,000	70.42	Promoter
2	M/s. AMP Capital Finance Mauritius Limited	5,20,833	29.41	Foreign Investment Company
3	Smt. T. Indira Reddy (Nominee of M/s. Gayatri Projects Limited)	1,000	0.06	Promoter
4	Sri. T.V. Sandeep Kumar Reddy (Nominee of M/s. Gayatri Projects Limited)	1,000	0.06	Promoter
5	Smt. T. Sarita Reddy (Nominee of M/s. Gayatri Projects Limited)	700	0.04	Promoter
6	Sri. Dr. C. Satyanarayana (Nominee of M/s. Gayatri Projects Limited)	100	0.01	Promoter
7	Sri. P. Maruthi Babu (Nominee of M/s. Gayatri Projects Limited)	100	0.01	Promoter
8	Sri. Ch. Harivithal Rao (Nominee of M/s. Gayatri Projects Limited)	100	0.01	Promoter
<b>TOTAL</b>		<b>1,770,833</b>	<b>100.00</b>	

**Post-scheme Shareholding Pattern of Gayatri Infra Ventures Limited**

This is to inform you that the entire share capital of Gayatri Infra Ventures Limited (GIVL) would be held by Gayatri Projects Limited (GPL) prior to giving effect to the scheme. In other words, GIVL would be a wholly-owned subsidiary of GPL. Accordingly, pursuant to the merger, no shares of GPL shall be allotted in respect of its holding in GIVL.

Upon the scheme becoming effective, the entire share capital of GIVL shall be cancelled and extinguished; and hence there would not be any post-scheme shareholding pattern of GIVL

For **Gayatri Infra Ventures Limited**

**T. V. Sandeep Kumar Reddy**  
Authorised Signatory

**Date:** 29.07.2016

**Place:** Hyderabad

**GAYATRI INFRA VENTURES LIMITED**

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